

# VEGA DAILY

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December 31, 2025

## VITAMIN

01

On December 30, market sources reported that Zhejiang Medicine Co., Ltd. has suspended quotations and new orders for feed-grade Vitamin A and Vitamin E, tightening near-term supply expectations.

## AMINO ACID

02

- The methionine market remains weak, with prices edging lower and limited buying interest. Current domestic solid methionine offers are around USD 2.21–2.25/KG, and short-term prices are expected to stay under pressure.
- Meanwhile, Inner Mongolia Lingsheng Methionine Technology Co., Ltd. has announced that its USD 714.29 million methionine project has entered the trial production stage. Featuring proprietary catalysts and green synthesis technology, the project aims to improve resource efficiency and reduce carbon emissions, with potential to lower China's reliance on methionine imports once fully operational.

## API

03

- Zhejiang Ausun Pharmaceutical Co., Ltd. announced that its APIs Palbociclib and Dapagliflozin have received marketing approval notices from China's NMPA.
- Meanwhile, driven by supply-demand dynamics, doxycycline hydrochloride prices continued to decline, currently trading around USD 39.19–40.46/KG, with further fluctuations expected in Q1 2026.

## FOOD ADDITIVE

04

Recently, Shandong Bailong Chuangyuan Bio-Tech Co., Ltd. and Linqing Deneng Golden Corn Biotechnology Co., Ltd. signed a strategic cooperation agreement. The partnership aims to integrate raw material supply, production capacity, and R&D capabilities, accelerating the development of corn-based ingredients toward FSMP and health food applications, and enhancing overall value-chain synergies.

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Reported by Candice, Shea and Sharon

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